



LARVOTTO
RESOURCES

8 January 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

This notice is given by Larvotto Resources Limited (**ASX: LRV, TGAT: K6X, 'Larvotto' or 'the Company'**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

The Company has allotted and issued, without disclosure under Part 6D.2 of the Corporations Act, 992,864 fully paid ordinary shares (**New Shares**) pursuant to an Equity Subscription Deed dated 18 December 2024 between the Company and XCLR Commodities I Limited, an institutional investor incorporated and registered in England and Wales.

The New Shares were issued without shareholder approval using the Company's placement capacity under Listing Rule 7.1.

The Company advises that the Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A. By the Company giving this notice, a sale of the New Shares will be within the exemption in section 708A(5) of Act.

The Company notifies ASX that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the New Shares.

This announcement has been authorised for release by the Company Secretary.

Yours sincerely

Cecilia Tyndall
Company Secretary