



LARVOTTO
RESOURCES

9 July 2024

Share Purchase Plan – Cleansing Notice

Larvotto Resources Limited (**ASX: LRV, TGAT: K6X, 'Larvotto' or 'the Company'**) announced on 8 July 2024 that it had received firm commitments for a placement to raise \$5 million from sophisticated and institutional investors (**Placement**).

As previously announced, the Company intends to offer eligible shareholders the opportunity to subscribe for up to 9,523,810 fully paid ordinary shares in the Company (**Shares**) pursuant to a share purchase plan (**SPP**) at the same issue price as the Placement.

The SPP closing date is 19 July 2024.

For the purposes of, and in accordance with, *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company notifies ASX that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this notice is given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*; and
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - ii. section 674 the *Corporations Act*; and
 - iii. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

This announcement has been authorised for release by the Board.

Yours sincerely

Cecilia Tyndall
Company Secretary